



## Referral Rewards Programme



***JN Team Members  
we need your help***



In order to grow the JN Mutual Funds and better serve the members and clients of the JN Group, **JN Fund Managers** is introducing an exciting **Referral Rewards Programme (RRP)**. Consistent with One JN, the RRP is designed for the participation of all JN Group team members. Briefly, you will receive a reward for every referral that you submit, and who becomes a client (conditions apply) of the JN Mutual Funds. The JN Mutual Funds are professionally managed and deliver competitive investment returns.

*You will need an account at JN Bank to earn rewards under the programme. If you don't already have an account with JN Fund Managers, **please contact one of our financial advisors, to start this journey.***

### **Eligibility**

#### **JN Group Team members:**

1. Who are paid through JN HR payroll
2. Who have a JN Bank account

***You could earn \$5,000\* per successful referral***

**\*Conditions apply**

# How does RRP work ?

**A referral reward of J\$5,000 will be paid for new clients, or new money from existing clients:**

- One-time initial investment of at least J\$500,000.00 or USD equivalent
- Establishment of an Automatic Investment Programme (AIP)\* contract
- Additional subscription to an existing account, of at least J\$10,000 per month or USD equivalent
- All subscriptions under the Referral Rewards Programme shall be invested in the JN Mutual Funds
- New money based on the account balance of at least 12 months
- Money market funds are not counted as investments in the JN Mutual Funds for this Referral Rewards Programme
- The JN Group team member shall always receive the permission of the person being referred prior to submitting the person's information as part of the Referral Rewards Programme
- JN Group team members must have had a conversation with the person being referred during which permission would have been received to submit their contact information to be contacted by a financial advisor from JN Fund Managers Limited.
- This conversation should only be to introduce the products and services of JN Fund Managers and should not provide any advice about investing as only professionals licensed by the Financial Services Commission (FSC) may provide investment advice
- Referral rewards will be paid after the account is opened, and or funds received at JN Fund Managers
- Referral rewards will be processed through the JN Group HR payroll within three months of referral
- **JN Group team member with 10 or more referrals in a calendar month will receive, an additional referral reward of J\$20,000.**
- **The top 3 team members with the greatest number of referrals (minimum 50 referrals) at March 31, 2022, will also receive additional referral rewards as follows:**
  - **Top Referrer - J\$100,000**
  - **Second Top Referrer - J\$75,000**
  - **Third Top Referrer - J\$50,000**
- Information required to be submitted for the person being referred:
  - Surname (required)
  - First name (required)
  - Telephone number (required)
  - TRN (optional)
  - Email address (optional)
  - Relationship to JN team member (required)
- Information required to be submitted for JN Group team member:
  - Surname (required)
  - First name (required)
  - Company (required)
  - Team member ID number (required)
  - Email address (required)

## What is an Automatic Investment Programme (AIP)?

This is a contract offered by JN Fund Managers to allow for automatic standing orders, based on a subscription form, for funds to be placed in our JN Mutual Funds, as per specified. The minimum amount in terms of the monthly standing order is J\$ 10,000.



# Start your Journey Today

## Become a RRP Champion!!



# Mutual Funds

YOUR GOALS REALISED

Powered by



A member of the  Group

**ONEJN**  
CONNECT · COLLABORATE · TRANSFORM

## CONTACT US

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